

ASX RELEASE 24th March 2015

CLEANSING STATEMENT

Torian Resources is pleased to announce that is has completed the issue and allotment of 3,636,357 ordinary fully paid shares to raise \$600,000 in working capital.

This Notice is given by Torian pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act). Torian Resources gives notice that:

- a) On 23 March 2015, the Company completed a placement of 3,636,357 ordinary fully paid shares;
- b) The Company has issued the above shares without disclosure to investors under Part 6D.2 of the Act;
- c) As at the date of this Notice, Torian Resources has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Torian; and,
 - b. Section 674 of the Act; and
- d) As at the date of this Notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

For further information please contact:

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