



CONVERTIBLE LOANS

Luiri Gold Limited

ASX Code: LGM

www.luirigold.com

Corporate Structure

Shares on issue 370.7m
Options 23.1m
52 week high A\$0.006
52 week low A\$0.001

Company Directors

Rob Brown

Non-Executive Chairman

Peter Hawkins

Non-Executive Director

Angela Pankhurst

Director/ Company Secretary

Luiri Gold Limited (the "Company") advises that it has received loans of \$16,667 each from 3 shareholders, one of which is related to its Chairman, Rob Brown. The loans are convertible to shares at \$0.002 per share, subject to the passing of a resolution to reduce the par value of the Company's shares, and shareholder approval where required.

A convertible loan agreement, on the same terms, has also been signed in relation to the \$25,000 loan received by the Company in December 2014.

The Company expects to hold its AGM and seek shareholder for the reduction of par value and the share issues, within 2 months.

For further information please contact:

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