



25 March 2015

FOR IMMEDIATE RELEASE

**CORPORATIONS ACT SECTION 249D NOTICE
CANCELLATION OF GENERAL MEETING**

Pelican Resources Limited (ASX: PEL) advises that the General Meeting of Shareholders scheduled to occur on 31 March 2015 has been cancelled following the receipt of the attached letter from the Requisitioning Shareholders, Mainview Holdings Pty Ltd and Monslit Pty Ltd, withdrawing their requisition pursuant to s 249D of the Corporations Act dated 9 February 2015.

For further information:

Directors

**Mr Alec Pismiris
Mr Anthony Torresan
Dr John Hills**

Company Secretary

Mr John J Palermo

**Mr John J Palermo
Company Secretary**

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Level 1, 284 Oxford Street
Leederville,
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Facsimile: +61 8 443 9960
www.pelicanresources.com.au

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MAINVIEW HOLDINGS PTY LTD (ACN 009 394 156)

MONSLIT PTY LTD (ACN 009 096 495)

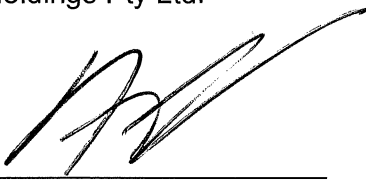
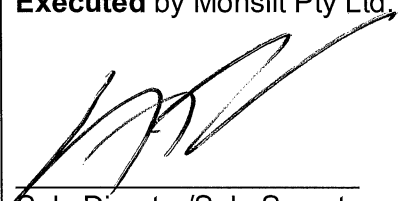
WITHDRAWAL OF NOTICES UNDER SECTIONS 203D AND 249D OF THE CORPORATIONS ACT

To: Pelican Resources Limited (ACN 063 882 213)

Mainview Holdings Pty Ltd and Monslit Pty Ltd hereby withdraw the notices served on Pelican Resources Limited pursuant to sections 203D and 249D of the Corporations Act on 11 February 2015, subject to the board of directors of Pelican Resources Limited being recomprised to constitute:

- (a) Mr Alec Pismiris;
- (b) Mr Anthony Torresan; and
- (c) Mr John Hills.

Dated: 24 March 2015

Executed by Mainview Holdings Pty Ltd:  Sole Director/Sole Secretary		Executed by Monslit Pty Ltd:  Sole Director/Sole Secretary
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