

25 March 2015

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Via email – tradinghaltspert@asx.com.au

Dear Sir

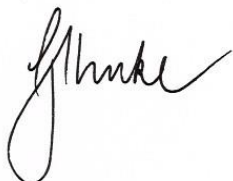
TRADING HALT REQUEST

In accordance with Listing Rule 17.1 GB Energy Limited (ASX:GBX) requests an immediate voluntary trading halt of the Company's securities GBX pending an announcement of a proposed material acquisition.

The Company requests that the trading halt be lifted on the earlier of commencement of normal trading on Friday 27 March 2015 or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Graeme Kirke
Chairman