

MARKET RELEASE

25 March 2015

Elk Petroleum Limited

REINSTATEMENT TO OFFICIAL QUOTATION - 26 March 2015

The securities of Elk Petroleum Limited (the "Company") will be reinstated to official quotation from the commencement of trading tomorrow, Thursday 26 March 2015 following the release of the Company's accounts for the half year ended 31 December 2014.

Security Code: ELK

Elizabeth Harris

Principal Adviser, Listings Compliance (Perth)