



LATIN RESOURCES LIMITED
ACN: 131 405 144

Suite 2 Level 1,
254 Rokeby Road
Subiaco Western Australia 6008
P 08 9485 0601
F 08 9321 6666
E info@latinresources.com.au

25 March 2015

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

An Appendix 3B was lodged on 16 March 2015 and another earlier today by Latin Resources Limited (**Company**).

The lodgements refer to the combined issue of 28,500,000 fully paid ordinary shares at an average price of \$0.01 per share, pursuant to a Placement offer made to sophisticated and professional investors (as described in Section 708(8) of the Corporations Act 2001 (**Corporations Act**)) to raise \$285,000 (before costs).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act:

The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporations Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporations Act.

Yours faithfully

Anthony Begovich
CFO/Company Secretary