



NOTICE UNDER SECTION 708A(5) CORPORATIONS ACT 2001

Talga Resources Ltd

ABN 32 138 405 419

1st Floor, 2 Richardson St,
West Perth, WA 6005

T: +61 8 9481 6667

F: +61 8 9322 1935

www.talgaresources.com

Corporate Information

ASX Code **TLG/TLGO**

Shares on issue **138.35m**

Options (unlisted) **10.90m**

Options (listed) **7.72m**

Company Directors

Keith Coughlan

Non-Executive Chairman

Mark Thompson

Managing Director

Grant Mooney

Non-Executive Director

Technology materials development company, Talga Resources Limited ("Talga") (ASX: TLG) has issued 13,750,000 fully paid ordinary shares to institutional and sophisticated investors to raise \$5,500,000 (excluding costs).

Talga gives notice under Section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ("Act") that:

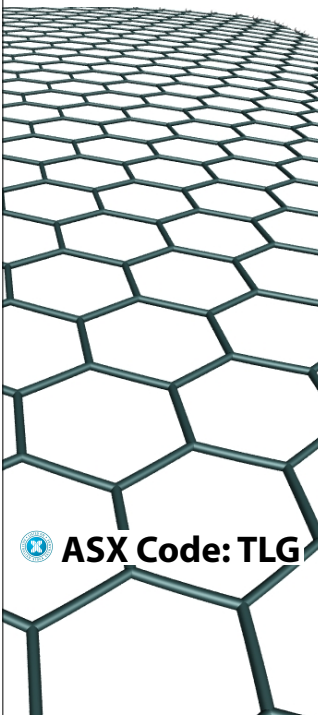
1. the above mentioned shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. as at the date of this notice Talga has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) and (8) of the Act.

Regards

Dean Scarparolo

Financial Controller/Company Secretary

Talga Resources Ltd



 **ASX Code: TLG**