

NORWEST ENERGY NL

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27 March 2015

The Company Announcements Office Australian Securities Exchange via electronic lodgement

Notice pursuant to section 708A(5) of the Corporations Act 2001 (Cth)

- 1. On 25 March 2015 Norwest Energy NL (ACN 078 301 505) (**Norwest**) issued 74,584,478 fully paid ordinary shares at an issue price of \$0.004712 per share (**Relevant Securities**).
- 2. Norwest issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the Act).
- 3. This notice is given under section 708(5)(e) of the Act.
- 4. As at the date of this notice Norwest has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Norwest; and
 - b. Section 674 of the Act.
- 5. As at the date of this notice, there is no information that is excluded information (as that term is used in section 708A(7) and (8) of the Act) in respect to Norwest.

Yours faithfully,

Norwest Energy NL

JD Annand

Company Secretary