

30 March 2015

Extension of Prospectus Offer

Further to the announcement of 4 March 2015, FeOre Limited (the **Company**) advises that the indicative closing date of the offer pursuant to the prospectus dated 12 February 2015 (**Prospectus**) has been further extended to 10 April 2015.

The Company is further extending the closing date to ensure that all prospective investors are given adequate opportunity to participate in the offer under the Prospectus.

As a result, the indicative timetable for the offer will now be as follows:

Closing date of the offer ¹	10 April 2015
Issue of shares under the Prospectus	22 April 2015
Quotation of shares on ASX ²	30 April 2015

¹ Subject to all applicable laws and the ASX Listing Rules, the Company reserves the right to close the offer early or later than indicated without prior notice.

² Subject to the Company re-complying with Chapters 1 and 2 of the ASX Listing Rules.

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For further details please contact

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