

30 March 2015

Centralised Company Announcements Platform
Australian Stock Exchange
10th Floor, 20 Bond Street
Sydney NSW 2000

Dispatch of Non Renounceable Rights Issue Offer Document

Admedus Limited advise that the Offer Document for the pro-rata non-renounceable rights issue of one new share for every seven shares held has been dispatched today.

Yours sincerely

A handwritten signature in black ink, appearing to read 'S Mann'.

Stephen Mann
Company Secretary