

30 March 2015



NOTICE UNDER SECTION 708A

Windward Resources Limited (the "Company") has issued the following securities today the 30th March 2015.

- 20,000,000 ordinary fully paid shares

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read "S Brockhurst", with a long horizontal stroke extending to the right.

Stephen Brockhurst
Company Secretary