

CHANGE OF ADDRESS

With effect from 1 April 2015, Metal Bank Limited's (ASX: MBK) contact details will be as follows:

Place of Business and Registered Office

Suite 1, Level 16
60 Collins Street
Melbourne VIC 3000

Mailing Address

PO Box 18155
Little Collins Street
VIC 8003
Australia

Telephone

+61 3 9639 0558

Facsimile

+61 3 9671 3299

Email

info@metalbank.com.au



Sue-Ann Higgins
Company Secretary

About Metal Bank

Metal Bank Limited is an ASX-listed minerals exploration company (ASX: MBK).

Metal Bank's core focus is creating value through a combination of exploration success and quality project acquisition. The company's key project is the Mason Valley Copper Project situated in the World Class Yerington copper district, Nevada, USA. In addition the company is also focused on the Eidsvold and Triumph Gold Projects situated in the northern New England Fold Belt of central Queensland, Aust which hosts the Cracow (3Moz Au), Mt Rawdon (2Moz Au), Mt Morgan (8Moz Au, 0.4Mt Cu) and Gympie (5Moz Au) gold deposits.

The company has an experienced Board and management team that brings regional knowledge, expertise in early stage exploration and development, relevant experience in the mid cap ASX-listed resource sector and a focus on sound corporate governance.

<p>Board of Directors and Management</p> <p>Inés Scotland (Non-Executive Chairman)</p> <p>Guy Robertson (Executive Director)</p> <p>Tony Schreck (Executive Director)</p>	<p>Registered Office</p> <p>Metal Bank Limited Suite 1, Level 16 60 Collins Street Melbourne VIC 3000 AUSTRALIA</p> <p>Phone: (+61) (3) 9639 0558 Facsimile: (+61) (3) 9671 3299</p> <p>www.metalbank.com.au</p>
<p>Company Secretary</p> <p>Sue-Ann Higgins</p>	<p>Share Registry</p> <p>Advanced Share Registry Services 110 Stirling Highway Nedlands WA 6009 AUSTRALIA</p> <p>Phone: (+61) (8) 9389 8033 Facsimile: (+61) (8) 9262 3723 www.advancedshare.com.au</p> <p>Please direct all shareholding enquiries to the share registry.</p>

For further information contact:

Sue-Ann Higgins

Company Secretary

Email: info@metalbank.com.au