

MARKET RELEASE

31 March 2015

Yonder and Beyond Group Limited TRADING HALT

The securities of Yonder and Beyond Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 2 April 2015 or when the announcement is released to the market.

Security Code: YNB

Anjuli Sinniah Adviser, Listings Compliance (Perth)



31 March 2015

ASX Compliance Pty Limited Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Via Email: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

Yonder and Beyond Group Limited (**Company**) hereby makes application for a trading halt of its securities, effective immediately, and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending an announcement in relation to a new strategic investment in the USA;
- The trading halt is to last until the earlier of the Company releasing an announcement or the commencement of trade on Thursday, 2 April 2015; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Jay Stephenson

COMPANY SECRETARY