

2 April 2015

Australian Securities Exchange  
Level 40, Central Park  
152 – 158 St George's Terrace  
Perth WA 6000

#### **WAIVER GRANTED FROM LISTING RULE 7.3.8**

On 23 March 2015 AusQuest Ltd ("the Company") announced a Notice of Meeting seeking shareholder approval for (amongst other things) the grant of options under the Company's Securities Purchase Plan ("SPP"), under Resolution 8. The voting exclusion statement for Resolution 8 prohibited any shareholder eligible to participate in the SPP, and its associates, from voting, as required by the Listing Rules.

The Company is pleased to announce that ASX has granted the Company a waiver of the Listing Rules, the effect of which is that all shareholders able to vote at the meeting, including those who are eligible to participate in the SPP (and their associates), are permitted to vote in relation to Resolution 8 at the general meeting on 23 April 2015 at 10am (WST). The only parties excluded from voting on Resolution 8 are underwriters or sub-underwriters of the SPP (there are none) and related parties of the Company, which includes the Directors, and their associates.

For further information, please contact:

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