



## Completion of Rights Issue and Issue of Shortfall Shares

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**Board of Directors:**

Paul Salter (Chairman)  
Peter Best (Executive)  
Craig Mathieson (Non-executive)  
Mordechai Benedikt (Non-executive)

**Company Secretaries:**

Justin Mouchacca  
Melanie Leydin

**Securities on Issue:**

366,116,475

**About Abilene Oil and Gas Limited**

Abilene Oil and Gas Limited is a Mid West USA focused production, development and exploration company. The company assets are located in Kansas. The company strategy is focused on building up oil production assets, increasing drilling locations and adding exploration acreage in the region. The company strategy is based on a combination of targeting high return projects and innovative funding while maintaining low overhead and corporate costs.

Abilene Oil and Gas Limited ('Abilene', 'ABL' or 'the Company') is pleased to advise that it has now completed the issue and allotment of new shares under its Renounceable Pro-rata Rights Issue Offer (**Rights Issue**).

Abilene confirms that it has now raised the maximum amount of \$2,928,931.80 under the Rights Issue. A breakdown of the number of shares issued and funds raised under the respective components of the Rights Issue is as follows:

	NO. OF SHARES	SUBSCRIPTION FUNDS
Entitlement Shares	192,404,573	\$1,924,045.73
Shortfall Shares	100,488,607	\$1,004,886.07
<b>Total Shares and proceeds</b>	<b>292,893,180</b>	<b>\$2,928,931.80</b>

As the Rights Issue closed oversubscribed, the Company was required to scale-back all applications received under the Shortfall Offer on an equitable basis as prescribed under Section 1.5 (page 13) of the Rights Issue Offer Document, which was mailed to shareholders on Tuesday 17 March 2015. Any application monies received for more than the final allocation of New Shares to shareholders will be refunded with no interest paid on any application monies received or refunded.

### Effects of Rights Issue on Capital Structure

The Company confirms that following allotment of the new shares under the Rights Issue, Abilene has 366,116,475 fully paid ordinary shares on issue.

A current statement setting out the names of the 20 largest shareholders of fully paid ordinary shares and the percentage held by each is attached.

The Directors wish to thank all participating shareholders for their continued support for the Company's activities.

**For further information or enquiries, please contact:**

Justin Mouchacca  
Company Secretary  
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ABILENE OIL AND GAS LIMITED/ABL \*\*\* T O P 2 0 H O L D E R S \*\*\*

CLASS: ORD/FULLY PAID ORDINARY SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	HOLDREY PTY LTD <DON MATHIESON FAMILY A/C>	82,565,785	22.55	1
	ROKEBA NOMINEES PROPRIETARY LIMITED <SILMAN PROPERTY A/C>	56,916,666	15.55	2
	MAP CAPITAL PTY LTD <RICHMOND TCE CAP ARF A/C>	47,699,194	13.03	3
	BOND STREET CUSTODIANS LIMITED <RXN - V38514 A/C>	37,777,765	10.32	4
	PJP GROUP PTY LTD	23,129,995	6.32	5
	JAAGA PTY LTD	17,189,556	4.70	6
	MR ITZCHAK BENEDIKT & MRS ROZETTE BENEDIKT <SNIDER CARMEL P/L S/F A/C>	12,717,730	3.47	7
	WONDERFUL TONIGHT PTY LTD <ROLLERCOATER SUPER FUND>	12,020,198	3.28	8
	ITZHAK BENEDIKT <SNIDER CARMEL PTY LTD S/F AC>	7,500,000	2.05	9
	MR DARREN CHARLES ROUND & MRS MEAGHAN ROUND <DARREN ROUND SUPER FUND A/C>	4,605,290	1.26	10
	JASCOT RISE PTY LTD <JASCOT RISE S/F A/C>	4,583,335	1.25	11
	NEW HOPETOUN PTY LTD	4,166,665	1.14	12
	DIMENSION INVESTMENTS PTY LTD	3,216,666	0.88	13
	TMENA PTY LTD <COMBIVAN PTY LTD ACCOUNT>	3,000,000	0.82	14
	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	2,747,474	0.75	15
	TRAYBURN PTY LTD	2,500,000	0.68	16
	BEN PORT JOSEPH PTY LTD	2,499,995	0.68	17
	ANDERBY QLD PTY LTD	2,083,330	0.57	18
	LOSK PTY LTD <RADOS FAMILY A/C>	1,666,665	0.46	19
	SPYGLASS NOMINEES PTY LTD <AE BALE SUPER FUND A/C>	1,575,000	0.42	20
***	REPORT TOTAL ***	330,161,309	90.18	
***	REMAINDER ***	35,955,166	9.82	
***	GRAND TOTAL ***	366,116,475	100.00	