

ASX ANNOUNCEMENT

2 April 2015

Viento Group announces execution of a \$2 million loan facility

Viento Group Limited ("Viento", ASX: VIE) is pleased to announce the execution of a \$2 million loan facility provided by related entities of Viento Directors, Ray Munro and John Silverthorne. The purpose of the facility is to assist with general working capital and the corporate purpose requirements of Viento.

Key Terms of the Facility

Lender	Nicholas John Ross Silverthorne and Maureen Kay Silverthorne ATF the Silverthorne Family Trust
Facility Limit	\$1,600,000
Maturity Date	12 months
Interest Rate	10% per annum
Interest Payment Date	The last business day of each calendar month
Lender	RCM Resources Pty Ltd (an entity related to Ray Munro)
Facility Limit	\$400,000
Maturity Date	6 months
Interest Rate	10% per annum
Interest Payment Date	The last business day of each calendar month

The facility has been provided by the lenders initially on an unsecured basis. The Company is required to seek shareholder approval for the loans provided under the facility to be secured as a second ranking charge behind all the money owed or to be owed by Viento to the Commonwealth Bank under its finance documents.

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About Viento Group Limited

Viento is a growing mining services business specialising in civil contracting on rail embankments, access roads and general mine infrastructure projects, mine pre-stripping, contract mining and utility services to the mining, oil and gas industries. Viento is a diverse and experienced specialist manufacturer of transportable switchrooms including design and delivery of electrical switchgear and service solution used for mining, oil and gas, and industrial projects. Viento provides equipment and labour hire to established mining and civil projects, heavy duty mechanical repairs and mine site shutdowns.

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