



## PLACEMENT CONFIRMED

**Black Rock Mining** (ASX:BKT) is pleased to announce that further to the oversubscribed prospectus to raise \$3.5m, it has secured firm commitments for AUD\$514,500. This placement has been finalized to accommodate the investors who subscribed under the prospectus but were scaled backed.

As a result of the extra demand during the prospectus period, the Company sought to accommodate the additional demand for prospectus securities via a supplementary prospectus issued on 6 March 2015. However, it was subsequently informed by the ASX that it was unable to rely on an ASX Chapters 1 & 2 re-compliance waiver that allowed Black Rock to raise additional funds in excess of \$3.5m at below \$0.20 per share.

The terms of the placement are the same as the prospectus securities with shares being issued at \$0.05 per share (5 cents) with a 1-for2 free attaching option exercise price \$0.05 per share (5 cents), expiring 25 March 2017. The securities to be issued under the placement will be subject to shareholder approval at a general meeting, with the meeting to be held in early May 2015.

For further information please contact:

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### About Black Rock Mining

Black Rock Mining (ASX:BKT) is exploring and developing its extensive Mahenge graphite tenure in Tanzania. The Company successfully completed its first drilling programme at Epanko north in early 2015 and plans to conduct an infill drilling programme in June this year to define a JORC compliant resource.