

EQUATOR

RESOURCES LIMITED

ACN: 127 411 796

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EQUOCOR\ASX\ASX188H

ASX Market Announcements
Markets Announcement Platform
Australian Securities Exchange
SYDNEY NSW 2000

Voluntary Suspension Update

As previously announced, Equator Resources Limited (ASX:EQU) (**Equator** or **the Company**) applied for and was granted voluntary suspension for the quotation of its Securities. The Company has been suspended since 27 September 2013 and as at current still remains suspended whilst it progresses through restructuring and the implementation of new plans.

The restructure involves disposing of the Company's Liberian exploration assets and the cancelling of the Securities held by approximately seventeen (17) offshore foreign Shareholders who are the original owners of the Liberian exploration assets.

Since the last update in December 2014, encouraging progress has been made with both the Notice of Meeting and Independent Experts Report having been prepared and submitted to the Australian Securities Exchange (**ASX**) for their review and approval. The Notice of Meeting has been approved by ASX and the Company is arranging to call the Meeting on Wednesday, 6 May 2015.

The seventeen (17) Share Sale Agreements with the original United States investors in Bukon Jedah Holdings Limited have all been signed and returned to the Company for final execution.

The Company has resolved to extend the current voluntary suspension which is in place, while it seeks to work on completing the remaining outstanding items to bring the Company back to a listed state.

In accordance with ASX Listing Rule 17.1, the Company advises that:

1. It expects to remain in voluntary suspension pending progressing the corporate restructure;
2. It is expected that the voluntary suspension will end:
 - upon shareholder approval of the sell-off of the Liberian assets and the new structure of the corporate entity;
 - upon completion and lodgement of all outstanding audited annual and half-yearly reports together with the quarterly reports; and
 - upon satisfaction of required regulatory conditions.

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At this stage the Company anticipates this to occur no later than pre open of trading on **Wednesday, 1 July 2015**;

3. The Company is not aware of any reason why the voluntary suspension should not be granted;
4. It is not aware of any other information necessary to inform the market about the suspension; and
5. The Company will during the suspension period, continue to keep the market informed of any matters arising which require disclosure in accordance with its continuous disclosure obligations.