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7 April 2015

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by Medibio Limited ("the Company") (ASX: **MEB**) under section 708A (5)(e) of the *Corporations Act 2001 (Cth)* (the "Corporations Act") in relation to the following:

- an issue of the following securities:
 1. 25,537,500 fully paid ordinary shares in the Company to the shareholders of Invatec Health Pty Limited as consideration for the acquisition of all the issued capital of Invatec Health Pty Ltd.
 2. 18,630,055 fully paid ordinary shares in the Company and 15,000,000 Options to its Series A and Series B Convertible Note Holders for the conversion of the debt and accrued interest in full settlement of the outstanding debt.
 3. 8,106,668 fully paid ordinary shares in the Company to professional and sophisticated investors as part of a capital raising approved at the Shareholders meeting of 6 March 2015.
 4. 150,000 fully paid ordinary shares in the Company and 250,000 Options to non-executive Directors on terms set out in the Notice of Meeting dated 2 February 2015 ("**NOM**") as approved at the Shareholders meeting of 6 March 2015.
 5. 2,093,100 fully paid ordinary shares in the Company in relation to the acquisition of certain technology pursuant to an acquisition agreement dated 14 November 2014.
 6. 6,416,667 Options on terms set out in the NOM as approved at the Shareholders meeting of 6 March 2015.
 7. 136,658 fully paid ordinary shares in the Company arising from the exercise of options issued in respect of the Series A Convertible Notes.
- The abovementioned ordinary shares and Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act.



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- As at the date of the notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
- As at the date of this notice, the Company has complied with section 674 of the Act
- As at the date of this notice there is no excluded information" (as defined in subsection 708A (7) of the Corporations Act) which is required to be disclosed by the Company.

An Appendix 3B reflecting the revised capital structure following the issue of the Shares was released on 7 April 2015.

For further information please contact:

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Company Secretary
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