



HILLCREST LITIGATION SERVICES LIMITED

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8 April 2015

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000



ASX Code: HLS

HILLCREST LITIGATION SERVICES LIMITED ANNOUNCES NON-RENOUNCEABLE RIGHTS ISSUE OPPORTUNITY FOR SHAREHOLDERS TO PARTICIPATE IN THE FUTURE DEVELOPMENT OF THE COMPANY

The Directors of Hillcrest Litigation Services Limited (**Company**) are pleased to announce a non-renounceable rights issue of shares to raise \$374,840 before costs (**Rights Issue**).

The Rights Issue offers, to eligible shareholders, one (1) fully paid ordinary share (**Share**) in the Company for every one (1) Share held on the Record Date, at an issue price of \$0.003 per Share.

The Rights Issue will enable Shareholders to increase their holding of Shares and presents a good opportunity for Shareholders to participate in the future development of the Company.

The Directors have determined that the Record Date for the offer of Shares under the Rights Issue is 5:00 pm (WST) on 14 April 2015. Accordingly, those persons who are registered as a Shareholder on the Record Date and are otherwise considered to be an Eligible Shareholder will be eligible to participate in the offer pursuant to the Rights Issue (**Offer**). Shareholders whose address is outside Australia or New Zealand will not be eligible to participate in the Rights Issue.

Funds raised by the Company from the Rights Issue will be applied to funding cases and working capital requirements.

A prospectus will be issued for the Rights Issue which will be dispatched to shareholders including an Entitlement and Acceptance Form which will entitle eligible shareholders to take up their respective entitlements on 17 April 2015.

The indicative timetable for the Rights Issue is as follows:

Lodgement of Prospectus with the ASIC	7 April 2015
Lodgement of Prospectus & Appendix 3B with ASX	8 April 2015
Notice sent to Shareholders	9 April 2015
Ex date	10 April 2015
Record Date for determining Entitlements	14 April 2015
Prospectus sent out to Shareholders & Company announces this has been completed	17 April 2015
Closing Date*	28 April 2015
Shares quoted on a deferred settlement basis	29 April 2015
ASX notified of under subscriptions	1 May 2015
Issue date/Shares entered into Shareholders' security holdings	5 May 2015
Quotation of Shares issued under the Offer*	6 May 2015

*The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

If you have any queries about the Rights Issue, please contact either the Company's Share Registry, Computershare Investor Services Pty Limited, on +61 8 9323 2000 or Mr Ian Allen at the Company on + 61 8 9324 3266.

For and on behalf of

HILLCREST LITIGATION SERVICES LIMITED



Alan Van Noort
Executive Chairman