

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MEDIBO LIMITED
ABN	58 008 130 336

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kris David Knauer
Date of last notice	3 July 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<i>Indirect</i>
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	A. Interest held by Pitt Street Absolute Return Fund Pty Limited of which Mr Knauer is a Director B. Interest held by Moneybung Pty Ltd atf Moneybung Family A/C of which Mr Knauer is a beneficiary of the Trust C. Interest held by Moneybung Pty Ltd atf Moneybung Family A/C of which Mr Knauer is a beneficiary of the Trust
Date of change	A. 7 April 2015 B. 7 April 2015 C. 7 April 2015
No. of securities held prior to change	3,190,541
Class	<i>Ordinary Shares</i>
Number acquired	(A) 250,000 (<i>Ordinary Shares</i> - Conversion of Series B Convertible Notes) (B) 3,000,000 (<i>Ordinary Shares</i> - Conversion of Series A Notes) (C) 3,000,000 (<i>Options</i> \$0.10 Exercise price Expire 7 April 2018 - Conversion of Series A Notes)
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$375,000
No. of securities held after change	6,440,541 <i>ordinary shares</i> 3,000,000 (Options \$0.10 Ex 7 April 2018)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of convertible Notes as approved at General meeting on March 6 2015

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Convertible Notes
Nature of interest	A) Beneficiary of the trust B) Director of holder C) Director of holder
Name of registered holder (if issued securities)	A) Moneybung Pty Ltd atf <Moneybung Family A/C> B) Pitt Street Absolute Return Fund Pty Ltd C) Pitt Street Absolute Return Fund Pty Ltd
Date of change	7 April 2015
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	A) 6 Convertible Notes – each \$50,000 exercisable at \$0.10 maturing 30 June 2015 B) 2 Convertible Notes – each \$50,000 exercisable at \$0.10 maturing 30 June 2015 C) 3 Convertible Notes – each \$25,000 exercisable at \$0.30 maturing 31 December 2016
Interest acquired	nil
Interest disposed	A) 6 Convertible Notes – each \$50,000 exercisable at \$0.10 maturing 30 June 2015 – converted in accordance with March 6 General meeting B) 2 Convertible Notes – each \$50,000 exercisable at \$0.10 maturing 30 June 2015 sold C) 3 Convertible Notes – each \$25,000 exercisable at \$0.30 maturing 31 December 2016 converted in accordance with March 6 General meeting
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	A) \$300,000 B) \$100,000 C) \$75,000
Interest after change	n/a

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a

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If prior written clearance was provided, on what date was this provided?	n/a
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