

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Medibio Limited
ABN	58 008 130 336

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Vincent John Paul Fayad
Date of last notice	29 April 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Kafta Enterprises Pty Ltd atf <Fayad Settlement Trust>
Date of change	7 April 2015
No. of securities held prior to change	nil
Class	Ordinary Shares Options expiring 1 April 2018, exercisable at \$0.10
Number acquired	Ordinary Shares – 1,416,667 Options expiring 1 April 2018, exercisable at \$0.10 – 1,000,000
Number disposed	Options expiring 1 April 2018, exercisable at \$0.10 – exercised 136,658
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$238,666

+ See chapter 19 for defined terms.

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No. of securities held after change	Ordinary Shares – 1,553,325 Options expiring 1 April 2018, exercisable at \$0.10 – 863,342
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of Series A and Series B Convertible Notes to Shares and Options. Conversion of 136,658 options to shares at time of conversion of notes.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Convertible Note
Nature of interest	Beneficial Holder of the interest
Name of registered holder (if issued securities)	Kafta Enterprises Pty Ltd atf <Fayad Settlement Trust>
Date of change	7 April 2015
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	1 Convertible Note of \$50,000 each, maturing 30 June 2015 exercisable at \$0.10 5 Convertible Notes of \$25,000 each, maturing 31 December 2016 exercisable at \$0.30
Interest acquired	1 Convertible Note of \$50,000, maturing 30 June 2015 exercisable at \$0.10
Interest disposed	2 Convertible Notes of \$50,000 each, maturing 30 June 2015 exercisable at \$0.10 – converted to shares and options as approved by Shareholders at the 6 March 2015 General Meeting. 5 Convertible Notes of \$25,000 each, maturing 31 December 2016 exercisable at \$0.30– converted to shares as approved by Shareholders at the 6 March 2015 General Meeting.
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$225,000
Interest after change	nil

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	n a
If prior written clearance was provided, on what date was this provided?	n/a

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