

8 April 2015

ASX Limited  
Company Announcements  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**SHARE PURCHASE PLAN – NOTICE UNDER CLASS ORDER 09/425**

Sun Resources NL ACN 009 196 810 (**Company**) provides notice under paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

- (a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (**Corporations Act**);
- (b) this notice is given in accordance with ASIC Class Order 09/425;
- (c) as at the date of this notice, the Company has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

Yours faithfully  
**SUN RESOURCES NL**



Craig Basson  
**Company Secretary**