

8 April 2015

By ASX online platform
Companies Announcement Office
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AMENDED TIMETABLE FOR DELISTING AND PROPOSED SELECTIVE CAPITAL REDUCTION

Following consultation with the Australian Securities Exchange (**ASX**), Resource Equipment Limited (**Company**) advises that the record date for determining entitlement to consideration as previously set out in the Company's Notice of Meeting and Explanatory Memorandum released on 13 March 2015 (**Notice of Meeting**) is amended from 21 April 2015 to 24 April 2015.

A revised timetable in respect of the delisting and proposed selective capital reduction is set out below. Capitalised terms used in the timetable below are defined in the Notice of Meeting.

Key Dates

Event	Expected date
Deadline for lodgement of Proxy Forms	12 April 2015 at 10:00am
Date and time for determining eligibility to vote at the Meetings	12 April 2015 at 11:00am
General Meeting of all Shareholders	14 April 2015 at 10:00am
Special Meeting of Small Shareholders	14 April 2015 at 11:00am
Company commences Buy-back of Shares	15 April 2015*
Company concludes Buy-back of Shares	17 April 2015 at 4:00pm*
Suspension of trading of Shares	20 April 2015 at trading close*
Record Date for determining entitlement to consideration	24 April 2015*
Shares held by the Small Shareholders are cancelled	29 April 2015*
Payment / dispatch of return of capital to the Small Shareholders	29 April 2015*
Delisting of REL from ASX	15 May 2015*

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* All dates subsequent to the General Meeting and Special Meeting are subject to the passing of the resolutions to approve the Capital Reduction and Delisting (respectively) at those Meetings. The above dates are indicative only and are subject to change. All references in this document to time relate to the time in Sydney, Australia.

Enquiries

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