

**9 April 2015**

**Company Announcements Office  
Australian Securities Exchange**

**Fully Underwritten Renounceable Rights Issue Shortfall Notice**

Aphrodite Gold Ltd announces that its Renounceable Rights Issue has now closed.

A total of 149 shareholders have subscribed for 21,727,045 new shares at 0.7 cents per share for a total of \$152,089. The shortfall is 83,691,206 shares or \$585,838. As the issue was fully underwritten by RMS Australia Pty Ltd, a company owned by the Chairman, Mr Peter Buttigieg, the entire funds from the Rights Issue totalling \$737,927 will be available to the Company.

Aphrodite Gold Ltd is grateful for the support of so many of its shareholders in enabling the Company to continue to add value to its gold assets.

Yours sincerely,



Michael Beer  
Company Secretary