

ASX ANNOUNCEMENT

10 April 2015

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Company Secretary

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Phillips River

UPDATE ON TRANSACTION WITH KIWANDA MINES & LARA EXPLORATION

The Board of Phillips River Mining Limited is convening a meeting of shareholders to consider the proposed acquisition of assets from Kiwanda Mining (NA) LLC and Lara Exploration Ltd.

The General Meeting will be held on 15 May 2015.

Shareholders will receive the Notice of Meeting in the coming days and the Company will continue to advise progress.

A copy of the Notice of Meeting is also released to market.

- ENDS -

For further information contact:

Christopher West
Company Secretary