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RTG ANNOUNCES RESULTS OF EXTRAORDINARY GENERAL MEETING

**ANNOUNCEMENT TO THE TORONTO STOCK EXCHANGE
AND AUSTRALIAN SECURITIES EXCHANGE**

April 2015

RTG Mining Inc. ("RTG" or "the Company") held its Extraordinary General Meeting on 10 April at 3pm Perth time.

The resolutions voted on were in accordance with the Notice of Meeting previously provided to Shareholders. The Company advises that the proxy votes were received as follows:

		For	Against	Withhold	Restricted Votes	Non Votes	% For	% Against
Resolution 1	Ratification of 1 st Tranche of Shares	25,401,242	2,500	666	0	0	99.9	0.01
Resolution 2	Approval of 2 nd Tranche of Shares	25,401,242	2,500	666	0	0	99.9	0.01

The results of voting on each motion is as follows:

**Resolution 1 – RATIFICATION OF THE ISSUANCE OF THE FIRST TRANCHE OF SHARES
UNDER THE PLACEMENT:**

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 2 – APPROVAL OF THE ISSUANCE OF THE SECOND TRANCHE OF SHARES
UNDER THE PLACEMENT:**

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,
President & CEO – Justine Magee

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and Australian Securities Exchange Limited. RTG is focused on developing the high grade copper/gold/magnetite Mabilo Project and advancing exploration on the highly prospective Bunawan Project, both in the Philippines, while also identifying major new projects which will allow the company to move quickly and safely to production.

RTG has an experienced management team (previously responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited), and has B2Gold as one of its major shareholders in the Company. B2Gold is a member of both the S&P/TSX Global Gold and Global Mining Indices.

ENQUIRIES

Australian Contact

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