

10 April 2015

Extension of Prospectus Offer

Further to the announcement of 30 March 2015, FeOre Limited (the **Company**) advises that the closing date of the offer pursuant to the prospectus dated 12 February 2015 (**Prospectus**) has been further extended to 24 April 2015.

As a result, the indicative timetable for the offer will now be as follows:

Closing date of the offer ¹	24 April 2015
Issue of shares under the Prospectus	6 May 2015
Quotation of shares on ASX ²	14 May 2015

¹ Subject to all applicable laws and the ASX Listing Rules, the Company reserves the right to close the offer early or later than indicated without prior notice.

² Subject to the Company re-complying with Chapters 1 and 2 of the ASX Listing Rules.

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For further details please contact

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