

Company Update Regarding Suspension

Padbury Mining Limited (ASX: PDY) advises that the Company is still finalising the further proposed capital raising with the relevant investors. Subject to the finalisation of the proposed capital raising the Company will remain in suspension. It is anticipated an announcement updating the market will be made on or before 31 May 2015.

Further inquiries:

Gary Stokes
Managing Director

T: +61 8 6460 0250

Terry Quinn
Executive Chairman

T: +61 8 6460 0250