

March 2015 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 31 March 2015 was \$0.958 and the total Net Assets were \$44.1m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 31 March 2015.

	% Change	March 2015	February 2015
NTA Backing per share before tax	(1.44%)	\$0.958	\$0.972
NTA Backing per share after tax	(1.44%)	\$0.958	\$0.972

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 31 March 2015

Crown Resorts	3.9%
Medibank Private Ltd	3.7%
Automotive Holdings Group Ltd	2.9%
Global Construction Services Ltd	2.8%
Treasury Group Ltd	2.4%
Santos Ltd	2.3%
Mystate Ltd	2.2%
Computershare Ltd	2.2%
Telstra Corp Ltd	2.1%
Henderson Group	1.9%
Top 10 Equity Investments	26.4%
Remaining Equities	49.1%
Cash and Equivalents	24.5%
Total	100.0%