PHW Consolidated Limited

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15 April 2015 Market Announcements Platform Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000



Timetable Update

The Board of PHW Consolidated Limited (ASX: PHW) advises that it is progressing well towards Completion of the acquisition of Tomizone, a leading player in the Public WiFi industry. The General Meeting to approve the transaction is scheduled for 28 April 2015. The prospectus for the capital raising and re-compliance is almost complete and is due for lodgment in the next two weeks, and prior to the General Meeting.

About Tomizone

Tomizone connects its customers with consumers through public WiFi, creating digital connections, and an engaging conversation that creates value for both customer and consumer. Tomizone delivers market-leading WiFi software, hardware and services through its cloud based Lightswitch® software platform, which now operates in over 80 countries. Tomizone focuses on sectors that benefit from public WiFi including: accommodation, transportation & hubs, retail, metro & campus, and hospitality; while expanding into new verticals where WiFi engagement becomes increasingly critical for venues.

PHW Consolidated Limited (ASX: PHW) is to acquire Tomizone in a conditional all scrip transaction. More information on the transaction can be found <u>here</u>.

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