

15 April 2015

Company Announcements Office  
Australian Securities Exchange  
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20 Bond Street  
SYDNEY NSW 2000

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Dear Sir

## **Non-Renounceable Pro-Rata Rights Issue: Letter to Shareholders**

Please find enclosed a letter sent to Shareholders in relation to a Non-Renounceable Pro-Rata Rights Issue.

**Yours faithfully**



**Anthony Fitzgerald**  
Company Secretary

**Contact:**

Mr Andrew McBain  
+61 417 456 895

15 April 2015

Name of Shareholder  
Address Line 1  
Address Line 2  
Suburb State Postcode

## Non-Renounceable Pro-Rata Rights Issue: Letter to Shareholders

Dear Shareholder

As advised in the Company's ASX announcement dated 14 April 2015, the Directors of Carbon Conscious Ltd ("**Carbon Conscious**" or "**Company**") lodged a prospectus for a non-renounceable entitlement offer ("**Entitlement Offer**") to eligible shareholders of ordinary fully paid shares in the Company at an issue price of \$0.02 per share and on the basis of one (1) new share ("**New Share**") for every four (4) shares held as at the record date of 20 April 2015 at 5.00pm WST ("**Record Date**").

Generally, shares purchased on market on or after 16 April 2015 ("**Ex Date**") are NOT entitled to participate in the Rights Issue. If you have any doubt, please consult your sponsoring broker.

The latest trading price on the ASX of the ordinary fully paid shares prior to the date of this letter was \$0.019 on 13 April 2015.

All shareholders whose registered address is in Australia and New Zealand are eligible to participate. Shareholders whose registered address is outside of Australia or New Zealand are not entitled to participate in the Entitlement Offer.

Full details of the Entitlement Offer are contained in the Non-renounceable Pro Rata Rights Issue Prospectus ("**Prospectus**") dated 13 April 2015, which was lodged with the ASIC and the ASX on 14 April 2015. The Prospectus is available on the ASX's website and the Company's website at [www.carbonconscious.com.au](http://www.carbonconscious.com.au).

The Prospectus together with an Entitlement and Acceptance Form will be mailed to all eligible shareholders on or about 23 April 2015. Other key dates which shareholders should note are as follows:

Lodgment of Prospectus	14 April 2015
"Ex" Date	16 April 2015
Record Date	20 April 2015
Acceptance closes at 5pm WST	4 May 2015

Applicants should consult their brokers or professional advisers in regard to the definition of 'Ex' Date and Record Date to ensure that their entitlement to participate in the offer is assured.

Application for New Shares under the Rights Issue may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Rights Issue should read the Prospectus carefully. For further information on the Rights Issue you should contact your professional adviser.

Yours faithfully



**Andrew McBain**  
Executive Director