



## SECONDARY TRADING NOTICE

ANNOUNCEMENT

15 April 2015

Vmoto announces that 1,089,555 ordinary shares of no par value ("Ordinary Shares") at a deemed issue price of \$0.036 per Ordinary Share have been issued as part consideration for marketing and investor relation services provided and to be provided to the Company. In addition, the Company issued a further 3,000,000 Ordinary Shares following the conversion of 2,000,000 Class E Performance Rights and 1,000,000 ESOP Options exercisable at \$0.03 each on or before 23 November 2015 to Charles Chen, Olly Cairns and Ivan Teo respectively. The information required pursuant to AIM Rule 17 is provided in Annexure A.

Further to the Appendix 3B lodged with ASX, application has been made for admission of 4,089,555 Ordinary Shares to trading on the AIM Market of the London Stock Exchange. The 4,089,555 new Ordinary Shares will rank pari passu with the existing Ordinary Shares in Vmoto currently on issue and are expected to be admitted to trading on AIM on or around 17 April 2015.

Following admission there will be 1,325,703,529 Ordinary Shares in the capital of Vmoto on issue. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in Vmoto.

### **Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 15 April 2015, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 15 April 2015 there is no information:



ASX CODE: VMT

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- (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (B) the rights and liabilities attaching to the relevant Shares.

For further information, please contact:

### **Vmoto**

Charles Chen, Managing Director  
 Olly Cairns, Non-Executive Director +61 8 9226 3865

### **Investors and media**

Market Eye Pty Ltd  
 Ronn Bechler +61 400 009 774

### **finnCap Ltd**

Ed Frisby (corporate finance)  
 Christopher Raggett (corporate finance)  
 Tony Quirke (corporate broking) +44 20 7220 0500

### **Mirabaud**

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### **About Vmoto**

Vmoto Limited (ASX/AIM: VMT) is a global scooter manufacturing and distribution group. The Company specialises in high quality “green” electric powered two wheel vehicles and manufactures a range of western designed electric scooters from its low cost manufacturing facilities in Nanjing, China. Vmoto combines low cost Chinese manufacturing capabilities with European design. The group operates through two primary brands: Vmoto (aimed at the value market in Asia) and E-Max (targeting the Western markets, with a premium end product). As well as operating under its own brands, the Company also sells to a number of customers on an original equipment manufacturer (“OEM”) basis.

### **ANNEXURE A**

Charles Chen, Oliver Cairns and Ivan Teo’s interest in Ordinary Shares is now as follows:

| Director      | Number of Ordinary Shares held prior to the issue | Number of options exercised | Number of Performance Rights vested | Number of Ordinary Shares held following the Exercise | Percentage of issued share capital held |
|---------------|---|-----------------------------|-------------------------------------|---|---|
| Charles Chen  | 52,881,402  | -                           | 1,000,000                           | 53,881,402  | 4.06                                    |
| Oliver Cairns | 21,549,495  | -                           | 1,000,000                           | 22,549,495  | 1.70                                    |
| Ivan Teo      | 6,208,728   | 1,000,000                   | -                                   | 7,208,728   | 0.54                                    |