



JustKapital Litigation Partners Limited
Suite 6, 245 Churchill Avenue,
Subiaco, Perth WA

Telephone: +61 8 9217 3300

16 April 2015

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Offer under Prospectus Closed

The Board of JustKapital Litigation Partners Limited (**Company**) is pleased to advise that it has closed the Offer under the Prospectus dated 14 April 2015, having been fully subscribed. The shares will be issued as soon as practicable by the Company.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary

About JustKapital

JustKapital is an emerging litigation funding business offering finance to both corporate and individual plaintiffs with meritorious claims but lacking the resources to pursue them. The claims that are pursued include class actions, breaches of law & contract, liquidation, general commercial and common law.

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