



16 April 2015

Centralised Company Announcements Platform
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir,

NON RENOUNCEABLE ENTITLEMENTS ISSUE

Orinoco Gold Limited ("Orinoco" or the "Company") is pleased to advise that dispatch of the Non-Renounceable Entitlements Offer Document and application form has been completed.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

A handwritten signature in black ink, appearing to read 'P. Wingate', with a large, sweeping flourish above the name.

Phillip Wingate
Company Secretary