



ABN 28 102 747 133

Paradigm Metals

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17 April 2015

ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

PLACEMENT

SECTION 708A(5)(E) NOTICE ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

Paradigm Metals Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

On 17 April 2015, the Company issued the following securities in the company (refer Appendix 3B lodged 17 April 2015):-

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	PDM
Date of Issue:	17 April 2015
Number Issued:	68,333,330
Issue Price per Security	\$0.003

2) the Company issued the Shares without disclosure to sophisticated investors in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

Yours faithfully

Paula Cowan
Company Secretary
Paradigm Metals Limited