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**LATROBE MAGNESIUM LIMITED SHARE PURCHASE PLAN  
RECORD DATE AND IMPORTANT DATES**

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The Record Date for the recently announced LMG Share Purchase Plan is 5.00 pm EST on Tuesday 14 April 2015.

The SPP documentation will be dispatched to shareholders next week. Important dates for the SPP are noted below:

5.00pm EST Tuesday, 14 April 2015	Record Date
Monday, 27 April 2015	Opening Date
5.00pm EST Friday, 15 May 2015	Closing Date
Monday, 21 May 2015	SPP Results Announcement
Friday, 22 May 2015	Issue Date
Monday, 25 May 2015	New Shares commence trading
Wednesday, 27 May 2015	Despatch of holding confirmation advice or any refunds if applicable

If you have any questions or concerns in relation to the SPP, you should contact your professional adviser or the Company Secretary on (02) 8097 0251 or mobile 0421 234 688.



**David Paterson**  
Chairman

### **About Latrobe Magnesium**

Latrobe Magnesium is developing a magnesium production plant in Victoria's Latrobe Valley using its world-first patented extraction process. LMG intends to extract and sell magnesium metal and cementitious material from industrial fly ash, which is currently a waste stream from brown coal power generation.

LMG has completed a pre-feasibility and an adjustment study validating its combined hydromet / thermal reduction process that extracts the metal. Production from its initial 5,000 tonne per annum magnesium plant is due to start at the end of 2016. The plant will be in the heart of Victoria's coal power generation precinct, providing immediate access to feedstock.

LMG plans to sell the refined magnesium under long-term contracts to Australian and American users. Currently, Australia imports 100% of the 10,000 tonnes annually consumed.

Magnesium has the best strength-to-weight ratio of all common structural metals and is increasingly used in the manufacture of car parts, laptop computers, mobile phones and power tools.

The LMG project is at the forefront of environmental benefit – by recycling power plant waste, avoiding landfill and is a low CO<sup>2</sup> emitter.