



HILLCREST LITIGATION SERVICES LIMITED

ASX ANNOUNCEMENT

DESPATCH OF PROSPECTUS AND SUPPLEMENTARY PROSPECTUS

17 April 2015

Hillcrest Litigation Services Limited ("HLS") advises that its Prospectus dated 7 April 2015 and its Supplementary Prospectus dated 14 April 2015 were despatched to shareholders today.

If you have any queries in relation to the above, please do not hesitate to contact the Company Secretary on (08) 9324 3266 or the Company via email to admin@hillcrestlitigation.com.au.

Yours faithfully

HILLCREST LITIGATION SERVICES LIMITED

A handwritten signature in black ink, appearing to read 'Ian Allen', is written over a horizontal line.

Ian Allen

Company Secretary.