

# Cleansing Statement

17 April 2015

Company Announcements Office  
Australian Securities Exchange

## Notice under Section 708A(5)(e) *Corporations Act*

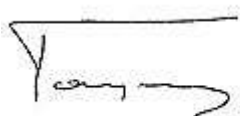
Zambezi Resources Limited ("ZRL") advises that it has today issued 888,334 Chess Depository Interests ("CDI's") at A\$0.06 each to satisfy the Company's outstanding obligations (creditors/suppliers) to the following:

Creditor/Supplier as at 17.04.15	Number of CDI's	Outstanding Cash Obligation \$
Shaw ICS Advisory Pty Limited	521,667	A\$31,300
BBV Legal Pty Ltd	366,667	A\$22,000

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

- The abovementioned fully paid ordinary shares and the relevant CDIs were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- As at the date of this notice the Company has complied with:
  - the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - section 674 *Corporations Act*; and
- As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully  
Zambezi Resources Limited



**Frank Vanspeybroeck**  
Managing Director