ABN/ARSN

Rule 3.8A

## **Appendix 3F**

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

| Resource Equipment Limited (RQL)                    |  |  | 83 098 812 492 |
|---|--|--|----------------|
| We (the entity) give ASX the following information. |  |  |                |
| Description of buy-back                             |  |  |                |
| 1   | Type of buy-back   | On-market  |                |
| Details of all shares/units bought back             |  |  |                |
| 2   | Number of shares/units bought back                                   | 2,102,614  |                |
| 3   | Total consideration paid or payable for the shares/units             | \$546,679.64   |                |
| 4   | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$0.26<br>date: 15/4 - 17/4/2015 (inclu | ısive)         |
|   |  | lowest price: \$0.26<br>date: 15/4- 17/4/2015 (inclus  | sive)          |

<sup>+</sup> See chapter 19 for defined terms.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 20 April 2015

(Director/Company secretary)

Print name: Michael Kenyon

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<sup>+</sup> See chapter 19 for defined terms.