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ACN 146 035 127

20 April 2015

Australian Securities Exchange Limited Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

Attn: Elizabeth Harris

Sent via email: tradinghaltsperth@asx.com.au

Dear Elizabeth,

Trading Halt Request

MinQuest Limited ("MinQuest") hereby requests a trading halt from ASX effective immediately, pending a material announcement regarding a capital raising.

MinQuest requests the trading halt from receipt of this request, in any case no later than the commencement of trading on Monday 20th April 2015, until the release of announcement to the market which is expected to be made on or before the opening of trading on Wednesday 22nd April 2015.

MinQuest is not aware of any reason why the trading halt should not be granted.

MinQuest is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours sincerely

Kim Clark

Company Secretary

