

HALL CHADWICK

Chartered Accountants and Business Advisers

ASX Announcement

SOUTH EAST ASIA RESOURCES LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN: 009 144 503
("the Company")

(ASX Code:SXI)

At the meeting of creditors held on 20 March 2015 pursuant to Section 439A of the *Corporations Act 2001*, creditors resolved for the Company to execute a Deed of Company Arrangement.

The Deed of Company Arrangement was executed by the Company on 10 April 2015 and by David Ingram, Cameron Shaw and Richard Albarran on 16 April 2015.

Accordingly, David Ingram, Cameron Shaw and Richard Albarran of Hall Chadwick, were appointed Deed Administrators of the Company on 16 April 2015.

All shareholder and creditor queries can be directed to Gordana Kajkut via email at gkajkut@hallchadwick.com.au.

Dated: 16th day of April 2015


RICHARD ALBARRAN
DEED ADMINISTRATOR

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