Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity		ABN/ARSN	
Lemi	ur Resources Limited		53 147 241 361	
We (the entity) give ASX the following information.				
Info	rmation about buy-back			
1	Type of buy-back	On-Market (within 10/12 limit)		
2	Date Appendix 3C was given to ASX	24 November 2014		
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day				
		Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	5,595,470 fully paid ordinary shares	1,146,179 fully paid ordinary shares	
4	Total consideration paid or payable for the shares/units	\$449,729.13	\$59,090.13	

⁺ See chapter 19 for defined terms.

Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid: \$0.05	highest price paid: \$0.052
date: 17 April 2015	lowest price paid: \$0.051
lowest price paid:	
\$0.035	highest price allowed under rule 7.33: \$0.052
date: 8 January 2015	

Participation by directors

6	Deleted 30/9/2001

V/A			

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

The Company does not intend to buy-back more than the maximum number of shares allowable under the 10/12 limit.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:	Clamon Cootso		21/04/2015	
	(Director/Company secretary)	2 4.00		
	Shannon Coates			
Print name:				

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⁺ See chapter 19 for defined terms.