

MARKET RELEASE

21 April 2015

Resource Star Limited

TRADING HALT

The securities of Resource Star Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 23 April, 2015 or when the announcement is released to the market.

Security Code: RSL

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

Resource Star Limited

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ABN 71 098 238 585



21 April 2015

Ms Sandra Wutete Senior Adviser, Listings Compliance ASX Limited Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

REQUEST FOR TRADING HALT

Attention: Sandra Wutete - sandra.wutete@asx.com.au

Dear Sandra,

Request for Trading Halt

Resource Star Limited (ASX: RSL) (**Resource Star** or **Company**) requests a trading halt of its securities pursuant to ASX Listing Rule 17.1 pending an announcement regarding a proposed significant investment that is the cornerstone of the Company's diversification strategy. The Company requires time to finalise the details of this strategic investment.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Thursday 23 April 2015, or the release of an announcement by the Company in relation to a proposed strategic investment.

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

For and on behalf of the Board of Resource Star Limited.

Mr Sonu Cheema

Company Secretary