

ASX RELEASE

21 April 2015



SUCCESSFUL COMPLETION OF \$7,000,000 PLACEMENT

Further to the announcement made by migme Limited (**migme**) on 13 April 2015, migme is pleased to advise that it has successfully completed the placement of 10,447,761 fully paid ordinary shares, at an issue price of \$0.67 per share, to sophisticated and professional investors to raise \$7,000,000 (before costs) (**Placement**).

"We were pleased to work with BBY Limited and Paterson Securities Limited, our lead managers to the issue" migme CEO and Co-founder Steven Goh said.

"The support from our major shareholders and the new shareholders that have come onboard is greatly appreciated."

"migme is entering a new growth phase and the capital raised will be applied to build shareholder value through product development, escalating user base growth and driving monetisation in markets that are truly breathtaking in their potential and size."

The shares issued pursuant to the Placement were issued without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Act). Accordingly, **migme** gives notice under section 708A(5)(e) of the Act, that, as at the date of this notice:

(a) **migme** has complied with:

- i. the provisions of Chapter 2M of the Act as they apply to migme; and
- ii. section 674 of the Act; and

(b) there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Please also refer to the Appendix 3B in respect of the Placement of today's date.

Michael Higginson
Company Secretary

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About migme Limited

migme Limited (ASX: MIG | WKN: A117AB) is a global digital media company focused on emerging markets. We deliver social entertainment services through the group's main platform migme, and through solds.sg, LoveByte, and artist management website alivenotdead. The Company is listed and registered in Australia. Headquarters are in Singapore with offices in Malaysia, Indonesia, Taiwan and Hong Kong.

For more information, please visit <http://company.mig.me>