



MARKET RELEASE

21 April 2015

Lithex Resources Limited

TRADING HALT

The securities of Lithex Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 24 April 2015 or when the announcement is released to the market.

Security Code: LTX
 LTXOA

Jeremy Newman
Adviser, Listings Compliance (Perth)



21 April 2015

Mr Ben Secrett
ASX Operations
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Via Email

Dear Ben

Trading Halt Request

In accordance with ASX Listing Rule 17.1, the Company hereby requests that its securities be placed into an immediate trading halt pending an announcement regarding a potential acquisition and capital raising (**Transaction**).

The Company requests that trading in its securities be halted until after the expected announcement is made or until the market opens on Friday, 24 April 2015, whichever is the earlier.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours sincerely

Peter Webse
Company Secretary