

23 April 2015

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Announcement Number 281

Via: ASX Online

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Dear Sir

Dispatch of Non-Renounceable Pro-Rata Rights Issue Prospectus

Carbon Conscious Limited is pleased to advise that a copy of the Non-Renounceable Pro-Rata Rights Issue Prospectus and accompanying Entitlement and Acceptance Form has been dispatched today to eligible Shareholders as at the record date of 20 April 2015.

The Entitlement Offer is for a total of 26,207,997 New Shares to raise approximately \$524,160 before costs.

Acceptances for the Non-renounceable Pro Rata Rights Issue will close at **5.00pm WST on 4 May 2015.**

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the Entitlement Offer.

Yours faithfully



Anthony Fitzgerald
Company Secretary

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