

PREMIERE EASTERN ENERGY LIMITED

ACN 169 923 095

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24 April 2015

Australian Securities Exchange Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

Pursuant to ASX listing rule 3.10A, Premiere Eastern Energy Limited confirms that the following restricted securities are due for release from escrow on 12 May 2015:

Security Description	Release Date	Number
Ordinary fully paid restricted	12 May 2015	45,000,000
Ordinary fully paid restricted	12 May 2015	150,033,070

Yours sincerely

Jack James
Company Secretary

For further information please contact:

Jack James

Director and Company Secretary Premiere Eastern Energy Limited

Phone: +61 8 9200 3457