

MARKET RELEASE

27 April 2015

Southern Crown Resources Limited

TRADING HALT

The securities of Southern Crown Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 29 April, 2015 or when the announcement is released to the market.

Security Code: SWR

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



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27th April 2015

Mr Sebastian Bednarczyk ASX Compliance Pty Limited Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sebastian

REQUEST FOR TRADING HALT

Southern Crown Resources Ltd ("Southern Crown" or the "Company") (ASX:SWR), requests the securities of the Company be placed in trading halt with effect from the commencement of trading on Monday 27th April 2015.

For the purposes of ASX Listing Rule 17.1, and in support of its request, the Company advises that:

- 1. the trading halt is requested pending an announcement by the Company in relation to a proposed transaction and equity capital raising;
- 2. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the details of the transaction and the commencement of normal trading on Wednesday 29th April 2015; and
- 3. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

ADRIAN HILL
COMPANY SECRETARY
SOUTHERN CROWN RESOURCES LIMITED