

27 April 2015

Mr Mauro Piccini
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: mauro.piccini@asx.com.au

Dear Mauro

Request for trading halt

Cokal Limited (**Company**) requests a trading halt in respect of its shares with immediate effect.

The trading halt is requested pending the announcement by the Company in relation to a proposed takeover offer by PT Cakra Mineral Tbk (**Proposal**).

In accordance with Listing Rule 17.1, the Company advises:

1. the trading halt is necessary for the Company to make an announcement to the market in relation to the Proposal;
2. the trading halt should remain in place until the commencement of trading on Wednesday 29 April 2015 unless before that time it makes an announcement in relation to the Proposal or requests that the trading halt be lifted; and
3. the Company is not aware of any reason why the trading halt should not be granted or any other reason why the trading halt should not be granted.

Yours sincerely


Victor Kuss
Company Secretary